

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 · Fax: (702) 892-0122

Annette W. Jarvis, Utah Bar No. 1649
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

Lenard E. Schwartzer, NV Bar No. 0399
 Jeanette E. McPherson, NV Bar No. 5423
 Schwartzer & McPherson Law Firm
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: bkfilings@s-mlaw.com

Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos. BK-S-06-10725 LBR
 Case Nos. BK-S-06-10726 LBR
 Case Nos. BK-S-06-10727 LBR
 Case Nos. BK-S-06-10728 LBR
 Case Nos. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

**NOTICE OF ENTRY ORDER
 DENYING USA COMMERCIAL
 REAL ESTATE GROUP, INC.'S
 MOTION TO ENFORCE ORDER
 GRANTING DEBTORS' MOTION
 TO DISTRIBUTE FUNDS AND
 CERTIFICATE OF MAILING**

(AFFECTS ALL DEBTORS)

Hearing: January 31, 2007
 Hearing Time: 9:30 a.m.

1 NOTICE IS HEREBY GIVEN that an Order Denying USA Commercial Real Estate
2 Group, Inc.'s Motion to Enforce Order Granting Debtors' Motion to Distribute Funds was entered
3 on the 2nd day of March, 2007. A copy of said Order is attached hereto.

4 Dated this 9th day of March, 2007.

5
6 /s/ Lenard E. Schwartz

7 Lenard E. Schwartz, Nevada Bar No. 0399
8 Jeanette E. McPherson, Nevada Bar No. 5423
9 SCHWARTZER & MCPHERSON LAW FIRM
10 2850 South Jones Boulevard, Suite 1
11 Las Vegas, Nevada 89146

12 and

13 Annette W. Jarvis, Utah Bar No. 1649
14 RAY QUINNEY & NEBEKER P.C.
15 36 South State Street, Suite 1400
16 P.O. Box 45385
17 Salt Lake City, Utah 84145-0385
18
19
20
21
22
23
24
25
26
27
28

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

CERTIFICATE OF SERVICE

1. On March 9, 2007, I served the following document(s):

a. **Notice of Entry of Order Denying USA Commercial Real Estate Group, Inc.'s Motion to Enforce Order Granting Debtors' Motion to Distribute Funds**

2. I served the above-named document(s) by the following means to the persons as listed below:

☒ a. **By ECF System:**

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH oatamoh@nevadafirm.com,
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIOK@GTLAW.COM

BMC GROUP, INC. evrato@bmcgroup.com,
ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.! com,
mary.opatrny@bullivant.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-
law.com;lmackson@shutts-law.com

LOUIS M. BUBALA lbubala@jonesvargas.com,
tbw@jonesvargas.com;bjlengenfelder@jonesvargas.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

SCHWARTZ & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

SCHWARTZ & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 MICHAEL W! . CHEN yvette@ccfirm.com
2 KEVIN B. CHRISTENSEN kbchrislaw@aol.com
3 JANET L. CHUBB tbw@jonesvargas.com
4 WILLIAM D COPE cope_guerra@yahoo.com
5 LAUREL E. DAVIS ldavis@fclaw.com, mhurtado@fclaw.com;ldavisesq@aol.com
6 DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com
7 THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM
8 ARLEY D FINLEY TFINLEY@DIAMONDMCCARTHY.COM
9 SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com
10 GREGORY E GARMAN bankruptcynotices@gordonsilver.com
11 DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM
12 WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com
13 CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
14 Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov
15 GERALD M GORDON bankruptcynotices@gordonsilver.com
16 R. VAUGHN GOURLEY vgourley@lvcm.com
17 TALITHA B. GRAY bankruptcynotices@gordonsilver.com
18 JAMES D. GREENE bknotice@bhfs.com
19 MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com
20 PETER W. GUYON pguyon@yahoo.com
21 JEFFREY R. HALL jhall@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;aboe!
22 hmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacar! lyon.com
23 XANNA R. HARDMAN xanna.hardman@gmail.com
24 STEPHEN R HARRIS noticesbh&p@renolaw.biz
25 JEFFREY L HARTMAN notices@bankruptcyreno.com
26 BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com

SCHWARTZ & McPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 RICHARD F. HOLLEY rholley@nevadafirm.com,
2 paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

3 RANDOLPH L. HOWARD rhoward@klnevada.com,
4 ckishi@klnevada.com;bankruptcy@klnevada.com

5 DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

6 CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

7 EVAN L. JAMES ! ejameslv@earthlink.net, kbchrislaw@aol.com

8 ANNETTE W JARVIS ajarvis@rqn.com

9 ERIN E. JONES ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com

10 TY E. KEHOE TyKehoeLaw@aol.com

11 ROBERT R. KINAS rkinas@swlaw.com,
12 jmcbee@swlaw.com;jmath@swlaw.com;imccord@swlaw.com;cdossier@swlaw.com;lvdoCKET
13 @mindspring.com

14 DEAN T. KIRBY dkirby@kirbymac.com,
15 jhebert@kirbymac.com;lackerman@kirbymac.com

16 ZACHARIAH LARSON ecf@lslawnv.com

17 JOHN J. LAXAGUE jlaxague@canecclark.com

18 GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

19 NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;b! ankruptc
20 y@klnevada.com

21 ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

22 ANNE M. LORADITCH ecffilings@beckleylaw.com,
23 aloraditch@beckleylaw.com;pkois@beckleylaw.com

24 ERIC D MADDEN emadden@diamondmccarthy.com

25 PATRICIA A. MARR lvlaw03@yahoo.com

26 JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com

27 REGINA M. MCCONNELL rmccconnell@kssattorneys.com

28 WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

SCHWARTZ & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@
sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com;cburke@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com,
vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@neva
dafirm.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;d!
griffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com,
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.c
om

CHRISTINE M PAJAK cpajak@stutman.com, ekarasik@stutman.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

CHRISTINE A ROBERTS bankruptcy@rocgd.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com;aboehmer@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.co

SCHWARTZ & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

m;rmsmith@sheacarlyon.com

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmconnell@kssattorneys.com

ALAN R SMITH mail@asmithlaw.com,
turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

AMY N. TIRRE , lmccarron@kkbrf.com

AMY N! . TIRRE atirre@kkbrf.com, lmccarron@kkbrf.! com
< BR> U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER rwalker@wklawpc.com,
eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com;rrazo@wklawpc.co
m;tgrover@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

WILLIAM J. WRAY wjw@oreillylawgroup.com,
rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com,ddh@oreillylawg
roup.com,mr@oreillylawgroup.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

ANTHONY A! . ZMAILA azmaila@nevadafirm.com,
bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

☐ b. **By United States mail, postage fully prepaid:**

☐ c. **By Personal Service**

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF System)**

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission**

I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used.

☐ f. **By messenger**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

Signed on: March 9, 2007

SARAH ARNOLD
(Name of Declarant)

/s/ SARAH ARNOLD
(Signature of Declarant)